

Fidelity Mobile Check Deposit

The safe way to deposit checks in seconds with the Fidelity Investments app.

Here's how to deposit checks in the Fidelity Investments app

1. Open the app and select "Transact" at the bottom of the screen.
2. Select "Deposit Checks".
3. Select the account you want for the deposit.
 - o ** See below for IRA and Roth IRA account deposits
4. Enter the dollar amount on your check.
5. Snap a photo of the front and back of your check, following the app's prompt on how to endorse the check" and select "Submit".

Don't have the Fidelity Investments app yet?

Scan this QR code to be redirected to the app store for your device.



**For IRA and Roth IRA Deposits, Select the Deposit Type:

- **Direct Rollovers** are when you move funds from one retirement account directly to another, without the money passing through your hands (the rollover check may be mailed to you, but it will be made payable to Fidelity on your behalf and not you directly). We strongly encourage direct rollovers (which are simpler and unlimited), and **not** 60-day rollovers (which are more complex and limited to doing one every 12 months).
- **60-day Rollovers** are when you take money out of a retirement account directly (check made payable to you) and then put the money into an IRA account. This must be completed in 60 days and you are limited to doing one 60-day rollover every 12 months. These are more complex and prone to mistakes that may trigger negative tax consequences.
- **Contributions** are new money that you are contributing to an IRA or Roth IRA and have contributions limits, eligibility criteria, and tax implications. Please review with Evergreen prior to making IRA or Roth IRA contributions.