

This brochure supplement provides information about Steven Howard Bowes that supplements the Evergreen Private Wealth LLC brochure. You should have received a copy of that brochure. Please contact Steven Howard Bowes if you did not receive Evergreen Private Wealth LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Steven Howard Bowes is also available on the SEC's website at www.adviserinfo.sec.gov.



Form ADV Part 2B – Individual Disclosure Brochure

for

Steven Howard Bowes

Personal CRD Number: 6283657
Investment Adviser Representative

7400 E Orchard Rd STE 2500N
Greenwood Village, CO 80111
(720) 617-2883
sbowes@evergreenpwl.com

UPDATED: 03/25/2025

Item 2: Educational Background and Business Experience

Name: Steven Howard Bowes **Born:** 1981

Educational Background and Professional Designations:

Education:

Master Of Business Administration With Honors Finance, Western International University - 2010

Bachelor Of Science, Business Finance, University Of Phoenix - 2007

Business Background:

12/2022 - Present	Managing Partner Evergreen Private Wealth LLC
08/2019 - Present	Managing Partner and IAR Independent Financial Partners
08/2019 - 08/2020	Registered Rep IFP Securities, LLC
06/2016 - 08/2019	Registered Rep LPL Financial
10/2016 - 08/2019	Investment Advisor Representative Global Retirement Partners
02/2010 - 07/2016	Investment Advisor Representative Strategic Advisers, Inc.
12/2013- 10/2016	Financial Advisor Merrill Lynch
05/2005 - 11/2013	Director Of Enrollment Apollo Education Group

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Steven Howard Bowes owns a rental house that is being managed by a property manager. No commissions are received.

Item 5: Additional Compensation

Steven Howard Bowes does not receive any economic benefit from any person, company, or organization, other than Evergreen Private Wealth LLC in exchange for providing clients advisory services through Evergreen Private Wealth LLC.

Item 6: Supervision

As a representative of Evergreen Private Wealth LLC, Steven Howard Bowes is supervised by Dustin Schick, the firm's Chief Compliance Officer. Dustin Schick is responsible for ensuring that Steven Howard Bowes adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Dustin Schick is (720) 617-2885.