This brochure supplement provides information about Jodie Lynn Wilson that supplements the Evergreen Private Wealth LLC brochure. You should have received a copy of that brochure. Please contact Jodie Lynn Wilson if you did not receive Evergreen Private Wealth LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Jodie Lynn Wilson is also available on the SEC's website at www.adviserinfo.sec.gov.

Evergreen Private Wealth LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Jodie Lynn Wilson

Personal CRD Number: 7719009

Investment Adviser Representative

6161 S Syracuse Way, Suite 240
Greenwood Village, CO 80111
(720) 617-2879
jwilson@evergreenpwl.com

UPDATED: 10/01/2026

Item 2: Educational Background and Business Experience

Name: Jodie Lynn Wilson **Born:** 1979

Educational Background and Professional Designations:

Education:

Ph.D. Education - Curriculum & Instruction, University of Denver - 2021
M.A. Education - Curriculum & Instruction, Weber State University - 2008
B.A. Education - Elementary Education, Weber State University - 2001

Business Background:

01/2025 - Present	Investment Adviser Representative Evergreen Private Wealth LLC
01/2025 - Present	Client & Account Service Evergreen Private Wealth LLC
03/2023 - 05/2024	Broker Charles Schwab & Co., Inc.
10/2022 - 03/2023	Unemployed Unemployed
09/2015 - 10/2022	Adjunct Faculty, Graduate Research Assistant, Morgridge College of Education University of Denver
01/2013 - 08/2015	Unemployed Unemployed

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Jodie Lynn Wilson is not engaged in any investment-related business or occupation (other than this advisory firm).

Item 5: Additional Compensation

Jodie Lynn Wilson does not receive any economic benefit from any person, company, or organization, other than Evergreen Private Wealth LLC in exchange for providing clients advisory services through Evergreen Private Wealth LLC.

Item 6: Supervision

As a representative of Evergreen Private Wealth LLC, Jodie Lynn Wilson is supervised by Liz Manteau, the firm's Chief Compliance Officer. Liz Manteau is responsible for ensuring that Jodie Lynn Wilson adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Liz Manteau is (720) 549-3303.